# Completion Notice for Capital Protected ChinaOpportunity Receipts

### Use this form to complete Capital Protected ChinaOpportunity Receipts

To complete your investment in Capital Protected ChinaOpportunity Receipts you need to complete this form by printing in block letters, using a black or blue pen. Please select checkboxes by marking X. You need to complete sections marked with an \*. If there isn't enough room on the form please attach another page. Send your completion notice and supporting documents to:

Deutsche Bank AG, Sydney Branch

Equity Operations, Capital Protected ChinaOpportunity Receipts

GPO Box 7033

Sydney NSW 2001

#### Call 02 8258 2475 if you have any questions.

A reference to you or your is to the holder of the Receipts. When we refer to we, us or our, we mean Deutsche Bank AG Sydney (and our Affiliates, agents or service providers).

The investment terms and conditions are set out in the Pricing Supplement dated 7 June 2004 and the Information Memorandum for Index Investment Receipts dated 15 March 2004 (together the Receipt Terms). Unless the context otherwise provides, the terms used but not defined in this notice shall have the same meaning as set out in the Receipt Terms.

#### Supporting documents

You will need to provide different documents depending on the kind of investor you are. Incomplete forms or insufficient supporting documentation can delay or stop completion.

The Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) (AML/CTF) and associated rules and regulations require us to conduct customer due diligence. This means that we need to collect information and documents from you before we can give you a financial service covered by AML/CTF legislation. As part of the completion process we may ask you for more information or documents including information about a Receipts holder, any beneficial interest in the Receipts and the source of funds used to invest. We may also obtain information about you or any beneficial owner of a Receipt from third parties if we believe this is necessary to comply with AML legislation. If the documents provided aren't in English, please provide a translation by an accredited translator. Documents can be certified by a legal practitioner, notary public, police officer, justice of the peace, chartered accountant, an Australia Post employee (must be an employee for two years or more) or a financial adviser.

# Section A: Number of receipts\*

Words	Figures

# Section B: Receipts reference number\*

Receipts reference number\* DBCR060400

Please provide last two digits

# Section C: Holder details\*

Which parts do you fill out?		Part		
Investor	1	2	3	4
Individual(s)	×			✓
Joint investors	✓			✓
Individual(s) acting as trustee(s) of a trust or super fund	✓		$\checkmark$	✓
Company		~		✓
Company acting as corporate trustee of a trust or super fund		<ul> <li>Image: A second s</li></ul>	<ul> <li>Image: A start of the start of</li></ul>	✓



Part 1: Individual, joint inc Complete this section if you	are an ind				
How do you hold your investme In my name only Complete parts 1(i)	ent?*	t?* Jointly Complete parts 1(i) and 1(ii)		As individual trustee(s) for a trust Complete parts 1(i), 1(ii) and 3	
Part 1(i): Investor 1					
If the Receipts are held by joint	t holders, w	/e'll send all comunica	ations to investor 1.	]	
					1 1 9
title		given name(s)*		last name	(S)*
DOB*		nationality*			
occupation* (not required if acting as trustee residential address*	3)		of the funds used to in inheritance (not require		upational income, former as trustee).*
unit no	building n	ame	street no		street name
suburb	state		post code		country
			-		
daytime contact number Note: You must attach a CERTIF	email FIED copy of	f one the following do	cuments to this form		mobile
Please indicate which <i>one</i> you Australian driver's licence Australian passport Identification card issued I		-	a photograph and dat	e of birth	
Part 1(ii): Investor 2					
title		given name(s)*		last name(s)*	
DOB*		nationality*			
occupation* (not required if acting as trustee residential address*	9)		of the funds used to in inheritance (not require		upational income, former as trustee).*
unit no	building n	ame	street no		street name
suburb	state		post code		country
daytime contact number Note: You must attach a CERTIF	email	f one the following de	sumants to this form		mobile
			cuments to this form		
Please indicate which one you	are providir	ng:			

Australian driver's licence
 Australian passport
 Identification card issued by a state or territory containing a photograph and date of birth

Part 2: Company det	tails (including	for corporate	e trustees)	
Complete this section i How do you hold your in		ipany, or a cor	npany acting as a trustee	for a trust or super fund.
In the company name Complete part 2				
Part 2(i): Company deta What is the company typ				
Proprietary company Complete parts 2(i), 2(	ii) and 2(iii)	Public com Complete		
company full name*				
registration number* (eg	ACN/ABN)	industry purpo include: corpo	ose of entity* (if not an opera orate trustee, private investme	ting company, examples of purpose ent vehicle)
trustee)*	e funds used to in	vest eg operatio	onal income, reserves, retaine	ed earnings (not required if acting as
registered address*				
unit no	building n	name	street no	street name
suburb	state		post code	country
daytime contact number Note: You must attach CE	email BTIFIED copies o	f the following a	locuments to this form	mobile
<ul> <li>Please indicate which do</li> <li>If a proprietary comparison of the directors</li> <li>A certified copy setting out the f shareholder who</li> <li>If a public company:         <ul> <li>An ASIC comparison</li> <li>A certified copy setting out the f shareholder who</li> <li>If a public company:                 <ul> <li>An ASIC comparison</li> <li>A certified copy setting out the f shareholder who</li> <li>An ASIC comparison</li> <li>An ASIC comparison</li> <li>An ASIC comparison</li> <li>A certified copy</li> </ul> </li> </ul> </li> </ul>	ocuments you are pany: iny extract showin and shareholders of the company's full name and resi o owns (directly c iny extract showin	providing: ng the company ; or s certificate of r idential address or indirectly) 25° ng the company s certificate of r	y name, ACN, registered off registration or incorporation s of each director and the fu % or more of the company's y name, ACN, registered off	
Part 2(ii): Company rep Please complete for direc		cretary, attorney	vs (if applicable).*	
name		DOB	name	DOB
name		DOB	name	DOB
name		DOB	name	DOB

name

For each company representative please attach a CERTIFIED copy of one of the following documents to this form – Australian driver's licence

Australian passport \_

Identification card issued by a state or territory containing a photograph and date of birth \_

### Part 2(iii): Ownership structure

For unlisted companies, please complete for shareholders who own 25% or more of the issued capital.\*

name	DOB	nationality
address		
name	DOB	nationality
address		
name	DOB	nationality
address		
name	DOB	nationality

### address

For each shareholder who owns 25% or more of the issued capital please attach a CERTIFIED copy of one of the following documents to this form

- Australian driver's licence
- Australian passport

- Identification card issued by a state or territory containing a photograph and date of birth

### Part 3: Trusts and super funds

Part 3(i): Trust/super fund details

full name of trust or superannu	uation fund*	country of establishme	nt*		
registration body (if registered)	* eg ATO/ASIC	registration number (if	registration number (if registered)* eg ABN/ARSN/ARBN		
industry /purpose of entity* (if	not an operating trust, exa	mples of purpose include: inves	tment or superannuation)		
Describe the source of the fun	ds used to invest, eg the so	ource of trust or fund contribution	ons.*		
registered address*					
unit no	building name	street no	street name		
suburb	state	post code	country		
daytime contact number	email		mobile		

For all types of trusts, please provide one of the following:

A certified copy of the Trust Deed or equivalent document

A certified extract from the Trust Deed or equivalent document that shows the name of the trust, the name(s) of the Trustee(s), the place of establishment of the trust and the names and/or class of the beneficiaries.

Yes Complete details below*	No Go to part 3(iii)			
Details of ultimate beneficial owners				
name		DOB	nationality	
address				
name		DOB	nationality	
address				
name		DOB	nationality	
address				
name		DOB	nationality	
address				

Is there any individual(s) who holds 25% or more benefical ownership of the trust/superannuation fund?\*

# Part 3(iii): Trustees

Part 3(ii): Ownership structure

Please list the full	names of the trustee(s)*
trustee 1 name	
trustee 2 name	

#### Are you a?

Individual trustee, please complete section C part 1 for individuals

Corporate trustee, please complete section C part 2 for companies

#### Part 4: Postal address (complete if different from registered address)

PO box	unit no	building name	street no
street name	suburb	state	post code
	Suburb	State	post code

country

## Section D: Payments\*

Please X the box to indicate how you'll pay the Completion Amount and Holder Expenses on the Receipts. If you'd like to use the direct debit facility, you'll be bound by the direct debit request service agreement set out below.

cheque

Please make cheques payable to Deutsche Bank AG, Sydney Branch. We only accept cheques drawn from the applicant's account (not third parties).

drawer		
BSB	cheque number	cheque amount

#### direct debit request

You request and authorise Deutsche Managed Investment Limited (direct debit user identification numbers 389183 and 414873) to debit your account (details below) using the direct debit facility through the Bulk Electronic Clearing System with the following amounts:

- Completion Amount for your Receipts),
- Holder Expenses payable to us on the Receipts, and
- any other amounts payable to us on the Receipts.

#### Australian bank account details\*

This account will be used if:

we need to pay you any money

you've selected direct debit as your payment method for your Completion Amount and Holder Expenses on your Receipts.

This must be an account in your name (not a third party). Joint investors will need to provide an account in both names.

name of financial institution	branch	
account name	account number	BSB

#### Direct debit request service agreement

Direct debit arrangements are requests to deduct money from your financial institution account to pay for something. Our Affiliate, Deutsche Managed Investment Limited (ABN 55 118 336 584, AFSL 330531) (DMIL) will process any direct debit requests. DMIL's direct debit user identification numbers are 389183 and 414873. If you make a direct debit request (DDR) in your application form, you'll be bound by the terms below.

#### **Drawing arrangements**

If you've checked the direct debit request box in section D above, DMIL will debit your account for the Completion Amount owing on your Receipts. The debits will be made through the Bulk Electronic Clearing System from your account held at the financial institution you nominated. If the debit day falls on a day that's not a business day, we'll debit your account on the following business day. We may vary the details of this agreement or a DDR at any time, giving you at least 14 days' written notice.

We'll keep any information (including your account details) in your DDR confidential. We'll keep this information secure and ensure our employees, contractors or agents with access to it don't use, modify, reproduce or disclose it in an unauthorised way.

#### Changes and disputes

You can change, stop or defer a debit payment, or terminate this agreement by giving us 14 days' notice or by arranging it through your financial institution.

You should check your account statement to verify the amounts debited are correct. If there's an error, you should write to us or contact your financial institution.

If we agree your account was incorrectly debited, we'll adjust your account (including any interest or charges incurred). We'll also write to you stating the amount of the adjustment. If we conclude the debit was correct, we'll give you our reasons in writing.

#### What you need to do

You need to ensure:

- your nominated account accepts direct debits (your financial institution can confirm this)
- your account details are correct
- there are enough funds in your account to allow a debit payment according to the DDR.

If there aren't enough funds in your account when we debit your account, or you give us incorrect account details, you may be charged a fee or interest by your financial institution. You may also incur fees or charges imposed or incurred by us.

# Section E: Privacy

If you don't want communications on other matters (see Privacy Statement below) please X this box. 🗌

Personal information is collected on this form by us to maintain registers of investors; facilitate payments, reporting and other corporate actions and communications; and for other related purposes. If you don't give us the information (particularly in those sections marked with \*), we might not be able to transfer the Physical Settlement Portfolio to you.

Some of the information we collect on this form is required for compliance with the Anti-Money Laundering and Counter-Terrorism Financing Act 2006 (Cth) (AML/CTF) and associated rules and regulations, as explained further in the introductory notes on this form.

Your personal information may be disclosed in Australia and overseas (including, without limitation, Germany, Hong Kong, India, the Philippines, Singapore, the United Kingdom and the United States) to Deutsche Bank and its Affilates, employees, contractors, arrangers, distributors, advisers, agents and other service providers to perform services, and to communicate with you about this investment and other financial services or products that might interest you. Your personal information may also be disclosed to third parties authorised by you, such as your advisers. If you completed a direct debit authority in part D of this form, your personal information may be disclosed to Boardroom Pty Limited, which processes direct debit transactions on our behalf, and to banks to conduct anti-money laundering and counter-terrorism financing checks, administer the direct debit, or for any other acts you authorised relating to the direct debit.

We may also disclose your personal information to others: as permitted under the Privacy Act 1988 (Cwth); to conduct anti-money laundering and counter-terrorism financing checks; or as required by law, any regulatory or government authority, court, tribunal or securities exchange. By completing this form you consent to the disclosure of your information as described above.

The Deutsche Bank Privacy Policy contains information about how you may access, and seek correction of, the personal information we hold about you. It also explains how you can complain about a breach of the Privacy Act and how we'll deal with the complaint. To read the privacy policy visit www.australia.db.com/australia/content/privacy\_policy.html.

If you'd like to access your personal information or if any of your personal information is incorrect or has changed, or for further information about our personal information handling practices, please email compliance.australia@db.com or write to:

Head of Compliance Deutsche Bank AG GPO Box 3993 Sydney NSW 2001

# Section F: Holder declaration

By signing this form you (Holder) represent and agree:

#### Capacity

You are the holder of the number of Receipts indicated in Section A and entered into in accordance with the Conditions set out in the Information Memorandum dated 15 March 2004 and the relevant Pricing Supplement.

You have full legal capacity. Attorneys signing this form represent their power hasn't been revoked.

You aren't bankrupt or insolvent.

You received the Information Memorandum and Pricing Supplement for the Receipts in Australia.

You are an Australian resident and you aren't acting for the account or benefit of a non-resident.

Neither you, nor any person on whose behalf a Receipt is being completed, are a "US Person" (as defined in the Information Memorandum) or a person or persons within the United States of America.

You are a wholesale client for the purposes of the Corporations Act of Australia.

#### Investment decision

Unless a Deutsche Bank financial adviser is your approved adviser for this investment, you:

- acknowledge you haven't received any advice (legal, tax, investment or otherwise) from us, or anyone on our behalf, about the Receipts (including the tax implications of borrowing to invest in the Receipts); and
- have consulted with your own legal, regulatory, tax, business, investment, financial and accounting advisers to the extent you have deemed necessary and have made your decisions in relation to the Receipts based on your own judgment and upon any advice from such advisers as you have deemed necessary.

#### Information

You have read and understood this Completion Form and acknowledge that all information given to us, including in this Completion
Form and in any other form required to transfer the Physical Settlement Units to you is true, correct and complete as of the date of this
Completion Form and agree to notify us as soon as practicable if any of the information changes.

#### **Direct debit**

If you selected direct debit request as the payment method in section D you are bound by the direct debit request service agreement.

- You authorise us to debit your account with the Completion Amount and Holder Expenses on the Completion Notice Date.
- You understand that if there aren't enough funds in your account when we debit your account or you give us incorrect account details, you may be charged a fee or interest by your financial institution.
- You agree to pay any fees or charges we may impose if there aren't enough funds in your account when we debit your account, or you
  give us incorrect account details.

#### Completion

You acknowledge and agree that:

- the Physical Settlement Portfolio of Physical Settlement Units will comprise solely Index Constituents traded on the Hong Kong Stock Exchange;
- we, Deutsche Bank or our Affiliate, will transfer you the Physical Settlement Units on the Completion Date in accordance with the Pricing Supplement and Information Memorandum provided you satisfy the completion requirements (which include payment of the Completion Amount and the Holder Expenses, delivery of Ten (10) Hong Kong Stock Transfer Forms signed and witnessed with Transferee details completed, and delivery of this Completion Notice, duly completed) before the Completion Notice Date, and
- if we do this or otherwise satisfy our obligations to you, we'll have no further obligations to you.

You appoint us (and any agent we delegate to) as your attorney to do anything required to transfer the Physical Settlement Units to you. Examples include:

- signing any instruments of transfer,
- instructing the issuer of Physical Settlement Units (or their agents) to record you as the owner of the Physical Settlement Units, and
- agreeing on your behalf to be a member of the issuer of the Physical Settlement Units and to be bound by the constituent documents and any terms and conditions of the Physical Settlement Units.

#### **Privacy**

- You agree that we can obtain information about you from third parties to meet our obligations under anti-money laundering and counterterrorism financing and tax laws in force, from time to time.
- You accept we'll provide information related to your investment to your financial adviser and other persons described in section E (privacy).
- You authorise the production of this Completion Notice in any applicable administrative or legal proceedings.

#### Notices by fax

- You acknowledge there's a risk that a third party could fraudulently fax a request using your name.
- You agree that we aren't responsible for any fraudulent communications. You won't ask us to compensate you for any losses resulting
  from the fraudulent communications.
- You release and indemnify us against any liabilities because we acted on faxed communications from you or that appeared to be from you.

# Signatures

Joint investors Company Company acting as trustee Attorney	You both need to sign Two company directors need to sign (unless the comp Two company directors need to sign (unless the comp Please attach a copy of the power of attorney.	
signature 1	please print name	date signed
individual trustee	ector 🗖 attorney 🗌 sole director	
signature 2	please print name	date signed
individual trustee dir	ector 🗖 attorney 🗌 sole director	
signature 3	please print name	date signed
individual trustee dir	ector 🗌 attorney 🗌 sole director	
signature 4	please print name	date signed
individual trustee dir	ector 🗌 attorney 🗌 sole director	